

Extending Knowledge Management to Mobile Workplaces

Derballa, Volker and Pousttchi, Key

University of Augsburg

2004

Online at https://mpra.ub.uni-muenchen.de/3616/MPRA Paper No. 3616, posted 19 Jun 2007 UTC

Extending Knowledge Management to Mobile Workplaces

Volker Derballa

MAN B&W Diesel AG Stadtbachstraße 1 86224 Augsburg, Germany +49 (821) 322-4237 volker_derballa@manbw.de Key Pousttchi

University of Augsburg, Business School
Chair of Business Informatics and Systems Engineering
86135 Augsburg, Germany
+49 (821) 598-4431
key.pousttchi@wiwi.uni-augsburg.de

ABSTRACT

Knowledge and Knowledge Management (KM) are evolving into an increasingly eminent source of competitive advantage. However, for the time being, the potential of KM is usually limited to stationary workplaces. This excludes a multiplicity of mobile workers, many of them in charge of knowledge-intensive activities. This paper examines the capabilities and limitations of mobile technology usage in order to support KM. After a general overview of KM, the relevant mobile technology is introduced. Subsequently, the theory of *mobile added values* is employed to analyze the contributions of mobile technology for supporting KM in the different phases of the KM process. Especially the process of knowledge distribution is qualified to be supported through mobile technology.

Categories and Subject Descriptors

H.1.1 [Models and Principals]: Systems and Information Theory – *value of information*. H.4.2 [Information Systems Applications]: Types of Systems – *decision support*. I.2.0 [Articifical Intelligence]: General.

General Terms

Management, Theory

Keywords

Knowledge Management, Mobile Commerce, Mobile Knowledge Management, Mobile Business Processes, Mobile Added Values

1. INTRODUCTION

Knowledge and Knowledge Management (KM) are gaining more and more attention in the field of management science and practice lately. This development can be observed by an increasing number of publications since the 1990s (e.g.[6, 18]) addressing the question of how knowledge in organizations can be organized and managed. Peter Drucker was one of the first to emphasize the diminishing role of the industrial age's factors of production. The relevance of labour, capital and land is going to pale in comparison to knowledge as the eminent source of competitive advantage [8].

Technologies used in KM include databases storing best practices to artificial intelligence tools to support human decision making processes. What those solutions have in common is the fact that they are designed for stationary workplaces and consequently require the corresponding infrastructure, i.e. personal computers and fixed line network access. Thus, they do not cater for business processes in which workers move around inside or outside the premises. Consequently, workers are no longer supported by the

knowledge pool that is available in their organizations once they have to perform a task outside of the office. Organizations with parts of the workforce belonging to one of the following classifications are concerned in that context [25]:

- Specialists, mobile on the premises: e.g. in-house technicians
- Specialist, mobile outside the premises: e.g. members of the sale force.
- Specialists and executives in companies with mobile operations: e.g. organizations like contracting business or police and armed forces.
- Decision markers: e.g. executive officers with the requirement to make timely and well-funded decisions disregarding their current position.

As the aspect of mobility is underrepresented in KM literature, although the importance of mobile business processes is growing (e.g. [11]), we aim to provide a framework for the management of knowledge in mobile settings, i.e. mobile KM. In order to do that, we will resort to the insights gained in the discussion of mobile commerce. As both concepts have not yet been put together, we think that especially regarding the integration of knowledge flows and business processes, substantial benefits can be derived by merging the ideas behind mobile technology and KM.

This paper is composed of three coherent sections: The first part serves as an introduction presenting an overview of the role of knowledge in the knowledge economy and building the basis for a definition of knowledge. After that we present our understanding of KM in order to help us with the delineation of mobile KM later on. The second part deals with the relevant mobile technologies introducing different types of mobile devices. In the following we introduce the concept of mobile added values (MAV). The third part brings KM and mobile techniques together presenting a working definition of mobile KM and verifying the contribution of mobile technologies using MAV. Finally, we present mobile KM use cases and provide implications for further research.

2. KNOWLEDGE MANAGEMENT

The majority of recent publications stress the importance of KM substantiating this proposition with the tremendous changes in the context organizations are operating today. The call for action is made by presenting examples like the production of intelligent products and services [23]. As the added value in those products and services is created not mainly by the combination of the classical factors of production, but instead by the expertise embedded in those products, knowledge becomes a vital prerequisite for achieving competitive advantage. This development is aggravated by the fact that necessary knowledge is often not available in one single organization, but has to be sourced and integrated from several internal and external sources. Additionally, the environments and market conditions are influenced by rapid changes, shorter product life cycles and as a result intensify this development.

The wider context for the growing relevancy of knowledge can be seen in the transition from information paradigm to the knowledge paradigm. It is argued that during the information era relatively stable conditions allowed organizations to make decisions based on information stored in databases, whereas in the knowledge era, the solely processing of information is not sufficient anymore to cope with a dynamic environment [17].

2.1 Knowledge

Before addressing the issue of mobile technology and KM, it is necessary to elaborate a working definition of knowledge. Scientific literature is providing a wide range of often contrary approaches. Knowledge is described as "(...) a fluid mix of framed experience, values, contextual information, and expert insight that provides a framework for evaluating and incorporating new experiences and information (...)" [6] or as "(...) information that is relevant, actionable, and based at least partially in experience" [16]. Holsapple, for example differentiates between four different perspectives of knowledge including the knowledge versus information view [13]. That perspective considered as a quasi consensus as it is found in the majority of KM literature.

One of the authors representing this point of view is North [20]. His knowledge stair, which is used to demonstrate the importance of knowledge as source of competitive advantage, can be referred to for visualizing the characteristics of knowledge. In Figure 1 we therefore isolated the elements conferring the idea of how knowledge is developed [20]: Information - derived from signs and data - is the basis for knowledge as soon as it is associated with context respectively other information or is interpreted. For example, starting with signs (e.g. "0123") and structuring them with syntax will result in data (e.g. "10.23"). Data plus semantics become information (e.g. "10.23 refers to the relative improvement in sales figures in per cent"). For the decision maker such information is useless relatively [24], because he cannot assess whether, as in this example, the increase can be judged as being sufficient, i.e. he cannot judge the value of that information.

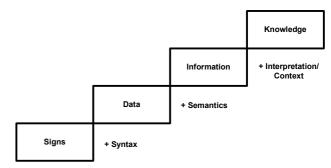


Figure 1: Knowledge Stair (cf. North 1999, p. 41)

Only in the context with other information or experiences, one is able to determine that an increase of 10.23 percent would be considered as a positive achievement indeed for a company operating in a shrinking or stable market, whereas it would be considered below average for a company operating in markets with high growth rates. In the following, for the purpose of this paper, we use the term knowledge, as presented by the knowledge versus information perspective.

With tacit and explicit knowledge two different modes of knowledge representation can be introduced [19]. Tacit knowledge is knowledge that is embedded in human actors, routines, etc. and thus cannot be easily shared or distributed. Explicit knowledge on the other hand is coded knowledge; i.e. knowledge that has been explicated from humans and brought e.g. into the form of manuals or lecture notes, so it can be shared easily.

It is argued (e.g. [21]) that knowledge does exist only within human actors. That implies that the explicit representation of knowledge - i.e. knowledge that has been codified - is referred to as information. As there is a substantial difference between coded knowledge, which has been stored in a best practices database and information, we do not think that this view would be helpful. Further, it would add even more confusion to the information-knowledge dilemma. Thus, for those knowledge artefacts that have been explicated from human actors and stored in some form of repository or are embedded in some form of knowledge representation, we also use the term knowledge.

2.2 Knowledge Management Concepts

After having defined the knowledge perspective we are referring to, the next step is to provide an overview over the KM process. As it is the case with knowledge, the term KM is used for a wide variety of approaches. [12] e.g., describing KM as a system of activities to permit the utilisation of organizational knowledge by the members of that organization is pursuing a very global approach. The following approach however, regarding KM as a process consisting of creation, validation, presentation, distribution and application of knowledge [4], provides us with a framework that fits the operational view we are taking on in the case under consideration best. Further, we think that whatever KM approach is used, it essentially comes down to those functions:

Knowledge creation refers to a process in which new knowledge is created by combining and integrating different modes of knowledge.

Knowledge validation describes controlling activities like testing new and eliminating obsolete knowledge.

Knowledge presentation refers to the display of knowledge, i.e. different formats, data standards etc.

Knowledge distribution deals with sharing and distributing of knowledge between cooperating organizations and among organization members.

Knowledge application is the term for the use of knowledge in a particular context.

It is obvious, considering the perspectives presented above, that depending on the knowledge definition, there are far reaching consequences arising for the KM process. To take on the systems perspective view would result in the fact that every process dealing with useful representations would have to be regarded as KM. However, as those representations - data and information - can serve as an input for the human knowledge creation process, we regard the processes dealing with the objects data, information or knowledge, as KM in the broader sense. KM in narrower sense however, exclusively deals with the object knowledge.

One concept that is often mentioned within the discussion of strategies aiming at the improvement of an organization's knowledge basis is business intelligence (BI). Carefulness has to be applied though, in order to avoid the mistake of considering the solely employment of business intelligence tools as KM. The term Business Intelligence is used to describe tools on the basis of models and methods to analyse available structured data [10]. The focus is rather on data and analysis of data, which is a clear difference to KM. KM on the other hand, comprises not exclusively technological aspects, but to an even greater extent, soft factors like organizational and human elements. Taking this into account, Business Intelligence can be described as a mere tool of KM, i.e. a supporting pillar, but not as an equivalent of KM.

As far as the direction of impact is concerned, with the emphasis put either on technological or social aspects, two main strategies can be differentiated (e.g.[3]). The codification or technical strategy implies that knowledge is not solely embedded in humans, but can be provided to knowledge users - after having gone through the process of explication - in codified form. In contrast to that, the personification or social strategy refers to tacit knowledge and leveraging knowledge exchange on the inter-personal level. Because of those differences, the codification strategy is closely linked to establishing knowledge management systems [27]. As examples for such technological solutions knowledge databases or repositories can be cited. The personification strategy on the other hand aims at fostering knowledge creation and exchange trough e.g. cultural factors, team work [19] or face-to-face communication. However, as both strategies cannot be credited to include the absolute truth, we - for the mobile KM framework - are considering both perspectives and pursue a holistic approach.

2.3 KM Techniques

In the field of KM a wide variety of techniques are employed in order to ensure that the KM process is sufficiently supported. The following sections present exemplary applications that will be used later to demonstrate how mobile technology can support as well as improve the KM process.

Expert Finder

Expert finder is a tool that can be used to identify and contact the relevant expert whose help is needed in the course of a problem solving process. It is usually build on a database in which the expert's profile including a description of his knowledge domain stored.

Virtual Teamwork

Virtual teamwork refers to work conducted by a team consisting of geographically dispersed members usually enabled through IT support.

Lessons Learned Database

Lessons learned refers to a concept that deals with the documentation and preservation of positive as well as negative experiences which occurred in the course of a problem solving process in order to ensure their reutilization respectively their future prevention (e.g. [21]).

Case Based Reasoning

Case based reasoning (CBR) is a concept describing a problem solving process based upon the solutions of previous similar problems. For that reason a database is created with past cases including the respective solution. In order to process a new case a similar case is retrieved from the database and its solution adapted to the new case and reused. The insights gained in that process are then stored (e.g. [5]).

Virtual / Augmented Reality

Virtual reality (VR) refers to an environment simulated by computers as a general term whereas augmented reality describes the use of see-through displays to enable computer generated images to be overlaid on top of the user's view of the real world. This technology can be used to support or assist human actors in certain kinds of knowledge processes through visualization of e.g. instructions.

2.4 Deficits

One of the most prominent challenges in KM is the availability of knowledge the moment knowledge is needed. "Insufficient Knowledge at Point-of-Action" is the wording Wiig uses to describe that problem [27]. In the course of daily work there are often situations that require particular knowledge that is not owned by the respective worker. The reason for that originates from the fact that workers are mostly trained in routine work only and thus are overemployed in situations where unforeseen problems arise. The support through KM applications can only be achieved if there is a link between business processes and knowledge flows. Adding complexity to that domain is the fact that business processes are not restricted to stationary settings but do often include mobile workplaces as well. The challenge now is to include mobile workers in the KM process in order to ensure an uninhibited knowledge flow while the knowledge workers are on the move.

Whereas more and more organizations are working hard to provide their workers with a certain knowledge infrastructure and are introducing KM initiatives, practise shows that those efforts are mainly restricted to stationary work settings. One example is corporate intranet that is introduced in organizations as a communication and coordination tool as well as for enabling access to knowledge that has been organized and stored in databases. Although it is often made possible to access some of those intranet applications via the web using a laptop, that is not always feasible in conjunction with handheld, i.e. mobile devices due to technical limitations. To have access to knowledge repositories using laptop

and fixed line internet access is certainly a substantial achievement, but in this context is not regarded as a truly mobile solution.

Analysing business processes with mobile elements it is obvious that - taking the insufficient integration of the mobile workplace into account - for the task of entering knowledge into or retrieving it from repositories, it is usually required interrupting the actual task. A mobile worker can access his company's knowledge infrastructure not at all or only indirectly using a mobile phone to contact colleagues of whom he expects to get some help regarding a certain problem. This leads to a time consuming process, in which workers spend time ineffectively searching for knowledge instead of pursuing their actual task. Further, that results in double work and is exactly what has to be avoided, considering the goal of making access to knowledge as simple as possible.

3. MOBILE TECHNOLOGY

3.1 Devices

Mobile devices are devices that have been developed for mobile use [25]. Thus the category of mobile devices encompasses a wide spectrum of appliances. Although the laptop is often included in the definition of mobile devices (e.g. [22]), we exclude it here due to its special characteristics: It can be moved easily but is usually not used during that process. For that reason we argue that the laptop cannot be seen as a truly mobile device.

The following types of mobile devices posses the pertinence to be employed in the context of mobile KM:

Tablet PC describes a modification of the laptop, which can be used in stationary as well as mobile settings. PDA refers to a handheld computer with core functionality similar to a personal information manager. Current models include the possibility to establish an internet connection using a modem supported mobile phone, GSM cards, integrated mobile phone technology or can be equipped with wireless LAN cards for medium-range connectivity at high bandwidths. Operating systems are similar to that of conventional PCs. Smartphone is a device that can only be roughly defined, as there is no clear delineation. Typical characteristics of Smartphones include mobile phone functionality and an operating system that is similar to that of a PDA. Mobile Phones are mobile devices that are geared primarily at the use of the telephone functionality. 2 G mobile phones are usually internet enabled and support Short Message Service. With Java support, even complex applications can be implemented. Additionally, proprietary devices, which have been designed according to the specific needs of an organization, have to be considered as well. However, as those devices are usually derived from the types introduced above, we are not going to specify them further. Limitations for the use in the mobile KM context arise above all due to display sizes and input possibilities as well as bandwidth and transfer modes. With the exception of Tablet PCs, the displays sizes range from few lines only (mobile phone) to a resolution of 240 x 320 or larger (PDA). Regarding the input methods, the possibilities vary from a restricted number of pushbuttons that enable operating simple menus to more sophisticated solutions like hand writing recognition or virtual keyboards.

3.2 Communication Standards

If it comes to communication standards, two main standards are currently available for the transmission of data: 2G (e.g. GSM, IS-136, IS-95) and 3G (UMTS). Whereas the 2G networks are generally capable for transmitting data, they are optimized for voice

transmission. With 2.5 technologies like GPRS and EDGE however, packet transmission is possible, which enables always on operation. Using up to 8 time slots, data speeds of a maximum of 171.2 kbps can theoretically be achieved. However, due to the restricted capacity of current mobile devices and networks, a realistic downlink speed of approximately 40.2 kbps to 62.4 kbps can be expected. The advent of UMTS will make bandwidth concerns increasingly negligible, enabling transfer rates up to 384 kbps (using UMTS FDD) respectively 2mbps (using UMTS TDD), although the realistic speed - depending on network capacity - will be located at around 128kbps, as well as further technological improvements. For mobile devices used within the premises, the bandwidth problem can be neglected, considering the application of wireless LAN technologies. Handheld devices with WLAN connectivity are already in rapid advance in industrial production management, which provides a promising base for in-premises mobile KM.

3.3 Mobile Added Values

In order to verify the contribution mobile technology can make to KM, we are referring to the theory of informational added values [14], which has been augmented with mobile added values (MAV) [2]. We state that for the success of mobile offers it is not sufficient to merely make a conventional offer available with new media. Instead, the use of mobile communication technology is only remunerative, if it results in obtaining distinct supplementary IAV, e.g. efficiency added values or effectiveness added values. This depends on the exploitation of certain faculties of the used technology. MAV refer to properties of mobile technology and its utilization. Thus, MAV answer the question: What can "M" do, what "E" cannot? Or: What does "M" have that "E" does not? MAV only represent a potential, and a mobile solution does not have to take advantage of any MAV. But in order to gain supplementary IAV, at least one MAV has to be employed; otherwise, the use of mobile technology is not remunerative. In the following we are introducing the MAV ubiquity, context-sensitivity, identifying functions and command and control functions:

Ubiquity

Ubiquity is the possibility to send and receive data anytime and anywhere and thus eliminates any spatiotemporal restriction. It is originated not only in the technical possibility, but also in the typical usage of mobile devices that accompany their user nearly anytime and anywhere. It permits the reception of time-critical and private information. Ubiquity effects accessibility of mobile services anytime and anywhere for the user, which affects reaction time and convenience aspects of services. But it affects also the reachability of users, which primarily means to reach a single user anytime, anywhere.

Context-Sensitivity

Another typical attribute is context-sensitivity, which describes the delivery of customized products or services fitting the particular needs of the user in his current situation. This is particularly enabled by three features:

Personalization allows creating specific products and services through preference profiles. These may be generated by information the user provides about him, but also by applications tracking his attitude. As on one hand a mobile device is typically used by a single user only and on the other hand one user in a certain con-

text typically uses only one mobile device, resulting in data of high accuracy.

Interactivity allows creating specific services through direct information exchange. Both sides can react without any delay on actions or requests of the other.

Location determination allows creating specific products and services for the user in his current location or by referencing on the location of other users.

Particularly, combinations of these concepts allow determining a user's context. Typical applications based on the MAV of context-sensitivity are location based services.

Identifying Functions

The ability to authenticate the user as well as the device is already immanent to a mobile network. Together with the aforementioned typical 1:1-attribution of a mobile device to its user this provides a capability to authenticate the actual user with feasibility already sufficient for most applications. Where necessary, further means of authentication on the device, from a personal identification number to biometric identification or mobile signatures can easily be applied.

Command and Control Functions

The last properties to present are command and control functions of mobile devices. Mobile devices can be used as remote control for almost any application or device. For this purpose they use networking capabilities of any range, from the personal or local area network up to the wide area network. If the target is an application, it has just to be connected to the Internet. If the target is a device (which can be almost any electrical device), control may be realized e.g. using networking capabilities via ubiquitous computing technology or embedded mobile devices.

4. USAGE OF MOBILE TECHNOLOGY IN THE KM PROCESS

As stated above, possible benefits of KM are restricted because of the inadequacy to facilitate ubiquitous access to knowledge. Analysing the conventional business process, it is very obvious that there is an ineffective respectively non existing integration of knowledge into business processes that include mobile aspects. The solution is to develop mobile KM processes that take into account the different work settings. Using the potentials of mobile technology, substantial contributions can be made in this area.

4.1 Definition

Regarding mobile KM, several approaches are summarized under this term ranging from fleet management to expert finders (e.g. [9, 15]). Based on that, the following classification aims at combining similar approaches into distinct groups:

Mobile Information Exchange includes the transfer of data and information using e.g. email as well as the access to operational systems used in an organization to retrieve e.g. sales figures or market data.

Mobile Business Intelligence refers to the access of processed enterprise data using mobile devices. It involves the technologies introduced earlier (e.g. data mining and data warehousing).

Mobile KM describes a management process in the course of which mobile communication techniques in conjunction with mobile devices are employed for the creation, validation, presentation, distribution or application of knowledge. Additionally,

mobile KM must be integrated in the comprehensive KM process introduced earlier.

Those groups can be regarded as different evolution stages of mobile KM, as depicted in Figure 2. Mobile data access as well as mobile BI serve as supporting technologies in the context of mobile KM as they represent the input for human knowledge creation and thus can be referred to as mobile KM in the broader sense.

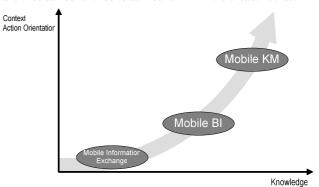


Figure 2: Mobile KM stages

4.2 Special Technological Requirements

For taking KM mobile, it has to meet the special requirements that are associated with mobile technology. In contrast to the area of mobile commerce catering for B2C, mobile KM aims almost exclusively at the intra-organizational or the inter-organizational (i.e. B2B) use. That enables the particular organization to choose the most appropriate technology for the desired KM solution and regulate its use. The same is true for an intra-organizational level, where the employed technology can be determined by an agreement with the respective business partners. Compared with B2C mobile commerce, that results in a considerable advantage, as an optimal fit between the type of mobile devices and the employed KM solution is ensured. Thus, problems (e.g. displays of insufficient size or insufficient processing power) arising due to the heterogeneity of devices can be avoided. Further, the employment of devices can be intentionally managed in order to ensure the fit of individual user's KM needs and the particular features of the different mobile devices. Where the employment of mobile devices is concerned, every type of device introduced earlier, can be used in the KM process. However, depending on the underlying KM stage particular devices seem to be more appropriate than others.

Mobile Information Exchange

For the retrieval of data and information any kind of mobile device can be used that features the basic capability of displaying text. It has to be taken into account though, that for reading longer textual information, the use of small display devices is not very feasible. Mobile phones thus are suited best for the display of relatively small amount of data and information.

Mobile Business Intelligence

The display of processed enterprise data requires mobile devices capable to display complex tables and maybe graphical visualization of the processed data. Thus, more processing power is needed, which disqualifies simple mobile phones from being used

in that context. Consequently, Smartphones as well as PDAs meet the minimum requirements for that mobile KM stage.

Mobile KM

In this context, we are referring to the definition of KM in the narrower sense introduced above. The specific requirements for mobile devices used, results from the type of KM technique that is taken mobile. For low technology KM solutions like expert finder applications - as long as no graphical visualization is used - even mobile phones can be considered. However, with the growing richness of the KM solution, the requirements regarding display, processing power and entering methods increase dramatically. That is e.g. the case if a lessons learned database includes complex graphics in order to visualize the steps that have been successfully undertaken to fix a certain problem.

4.3 Application of MAV

In order to verify the contribution mobile technology can make to KM we are referring to the MAV. Taking into account the two approaches introduced earlier - i.e. the codification and the personification strategy - we have examined each KM process regarding the mobile added values that can be generated through the use of mobile devices. Table 1 presents an overview of the results:

Knowledge creation is supported through the mobile added value of ubiquity as that aspect allows the creation of knowledge regardless of spatial and temporal restrictions.

This refers to the enabler function mobile technology is inherent when it comes to virtual teamwork and to the mobile access to knowledge repositories.

Table 1: Impact of MAV on the KM process

	Mobile Added Values			
KM Process	Ubiquity	Context- Sensitivity	Identifying Functions	C&C Functions
Creation	Х	Х	Х	
Validation	Х		Х	
Presentation				
Distribution	Х	X	Х	X
Application	Х	Х	Х	

Context-sensitivity and identifying functions act as supporting factors in that context. They facilitate the documentation of the knowledge creation process. Using those values it becomes possible to gather information about how the context knowledge was created as well as about the participating users.

Knowledge validation benefits from the aspect of ubiquity as the verification of knowledge becomes possible immediately in the moment an event has occurred that leads to a new judgement of existing knowledge. Furthermore, the MAV identification function enables an accurate documentation of the user responsible for the validation.

Knowledge presentation is only supported to a very low degree regarding all four MAV.

Knowledge distribution is improved by the ability of mobile technology to deliver knowledge everywhere (MAV ubiquity), adapted to the relevant context (MAV context-sensitivity), and appropriate for the individual user (MAV identification functions). Taking that into account it becomes possible to employ a push approach and deliver the knowledge to the user instead of

having the user actively retrieving knowledge. Thus the overall KM process is considerably improved as it is no longer necessary for knowledge seekers to be actively involved in the process of determining what knowledge is relevant for them. Instead, the relevance can be to some degree be determined by the context. Thus the knowledge seeker is relieved by that burden. Further, to retrieve knowledge, the knowledge seeker has to have a certain understanding of what he is looking for. Without that, it is almost impossible to find that knowledge, which is relevant in a particular context. By switching from pull to push, this problem can be attenuated. In addition the MAV control and command functions enable the control of KMS using mobile devices.

Knowledge application is enhanced indirectly by the fact that mobile technologies make it possible to have relevant knowledge delivered to the individual user regardless of spatial and temporal restrictions and thus ensure that "insufficient knowledge in time-of-action" is avoided.

The results of the analysis conducted demonstrate the substantial impact of mobile technologies on the process of knowledge distribution. Considering the different roles individual MAVs play in the context of mobile KM an order of relevancy can be identified. The primary MAV is ubiquity as it extends the reach of KM and KMS. The other MAV act as supporting factors with context-sensitivity and identifying functions coming second and control and command functions ranking third.

5. Mobile KM USE CASES

The following theoretical cases are based on KM tools that have been put in the mobile context. By doing so, the benefit of mobile technology for the area of KM is demonstrated and evaluated according to the theory of MAV.

5.1 Knowledge Creation through Virtual Teamwork

Teamwork is conducted in order to solve tasks that cannot be managed by an individual worker. However, it requires the team members to be situated in the same location in order to allow face-to-face communication. Accordingly, in the case of dispersed team members this form of knowledge creation becomes obsolete. Traditionally, in that case the communication is restricted to synchronous or asynchronous modes, using telephone or email. As these media do not allow rich content to be exchanged, the potential to create knowledge is very limited.

With support of mobile technology in combination with video conferencing it becomes possible to work out solutions together as a team communicating richer content and thus creating new knowledge in that process.

MAV: In that context the MAV of ubiquity enables the creation of knowledge in a team situation with locally dispersed members.

5.2 Knowledge Validation in the Case of Lessons Learned Database

Think of a member of the sales force consulting the lessons learned database to learn which selling strategy has been used before to sell products to this customer segment in the past. The day before the visit to the customer, the sales agent is printing out the relevant lessons going through them during his journey. In the sales conversation it turns out that, due to new legal requirements,

the selling point put forward in the past is no longer valid for this special customer segment. In case the sales agent will not return to his office for several days or weeks, it is not unlikely that he forgets to update the lessons learned database confronted with new tasks.

Using mobile technology to access to the lessons learned repository enables mobile workers immediately after having gained new insights regarding a certain work practice to mark the relevant lesson as no longer valid or to update it. By marking this particular lesson as outdated the update process can be triggered and it can be ensured that other workers are no longer using these lessons

MAV: The MAVs involved in this use case are ubiquity, identifying functions and command and control functions. Ubiquity enables the sales agent to update the database disregarding his location. Using the identifying function it is possible to exactly identify the user who conducted the update. Command and control functions make it possible to remotely operate KM applications, in order to prevent other workers from recurring to the same outdated lessons learned.

5.3 Knowledge Distribution through CBR

It is the task of property agents to evaluate property and act as an intermediate between buyers and sellers. Evaluating property usually requires a visit and taking notes about the characteristics and conditions of the property. Integrating this with the implicit knowledge about the current price level for that type of property and taking into account additional information like price indices as well as soft factors, a sales price is calculated. This process is accomplished mainly by doing mental work but can be automated using artificial intelligence tools. What is not improved by this is the fact that double work is required due to the necessity of entering the notes taken during the day.

Accessing this pricing tool with mobile devices can eliminate the double work and thus speed up the work process. Additionally, because property agents can resort to knowledge in the form of this pricing tool, they need less training and are able to evaluate property without having a large amount of implicit knowledge.

MAV: In this use case the MAVs of ubiquity and contextsensitivity improve the KM process. Through context-sensitivity, the CBR tool is provided with the location of the user and thus automatically can refer to the relevant price index for that housing area.

5.4 Knowledge Application with VR

To assembly an aircraft is a highly complex process that cannot easily be automated. Thus a large degree of knowledge in combination with experience as well as the access to manuals and instructions is required for the technicians working in this context.

Recurring to VR, which has been taken mobile, would allow technicians to be supported in this process. The use of see-through displays enables computer generated images to be overlaid on top of reality. This way instructions and can be projected on the display and doing so enables technicians with less practice to conduct that special task.

MAV: The MAV involved here, is again ubiquity, allowing knowledge to be applied in a situation that otherwise could not be supported by knowledge management applications.

6. CONCLUSIONS AND OUTLOOK

Knowledge as well as the active engagement with knowledge, i.e. KM, is an essential constituent of an organization's successful strategy to stay ahead of the competition. Taking into account that in more and more business processes, work is conducted by organization members in mobile settings, it is obvious that KM restricted on stationary workplaces alone cannot cater for a sufficient support of those knowledge workers. The gaps existing due to the insufficient integration of mobile workers can be filled employing mobile KM. Pointing out that it is not enough to simply put KM applications mobile to reap the benefits of mobile knowledge support, the concept of mobile added values (MAV) was introduced. Using the mobile added values namely ubiquity, context-sensitivity, identifying functions as well as command and control functions enables us to verify and demonstrate the contribution mobile technology can bring to KM.

The benefits of mobile technology for KM purposes in the context of mobile workplaces can be grouped into the following categories:

- Operational and process support.
- Social strategy support.
- Technical strategy support.

At an overall level, the *operational and process support* originates mainly from the application of MAVs and the typical characteristics of mobile technology. That includes the potential to integrate KM applications into mobile business processes in order to avoid or reduce the otherwise necessary interruption of the actual task. Because that way the underlying knowledge flows are supported and extra effort for the potential user of the KM application is reduced or avoided, the acceptance of such systems is positively influenced.

Focusing on the individual KM approaches, for the area of *social strategy support*, the improvement through the use of mobile technology can be derived from the capability to transfer richer media content in contrast to email and telephone (e.g. video conferencing). With richer content transmitted, greater knowledge sharing potential regarding inter-personal exchange can be expected. On the other hand, mobile technology in connection with expert finder systems or virtual meeting support systems (e.g. [26]) can be used to improve the access to and initiate the exchange with other workers or experts that otherwise could not be contacted at all or only with difficulties. Thus no time consuming search activity needs to be conducted, as expert finder applications can immediately show the availability and location of relevant experts.

Where the *technical strategy support* is concerned, the access to knowledge repositories for knowledge retrieval as well as knowledge update can be greatly improved. Examples for this include accessing knowledge repositories using a PDA while e.g. conducting maintenance work in an out of the office setting. As far as the critical success factor of the integration of KM into the particular process is concerned, substantial benefits can be expected in that respect. Thus, the time lag between knowledge creation and knowledge codification (i.e. entering knowledge into a knowledge repository) is reduced. Due to that, knowledge losses can be prevented that otherwise might occur through forgetting and confusing facts, in case there is a substantial timeframe, before knowledge can be entered into a knowledge database. Espe-

cially, when it comes to time critical knowledge, this improvement, in comparison to stationary KM solutions, can be regarded as being significant. Through use of the MAV context sensitivity, knowledge push is enabled, which implies a major benefit in contrast to traditional solutions, in which the mobile worker actively has to seek and retrieve knowledge.

Further research is necessary to determine the way KM can be fully integrated in mobile business processes. Introducing the mobile KM into organizations can be expected to result in dramatic changes in the mode mobile business processes are conducted. Due to that, potential research question touch a wide variety of disciplines:

As it has to be expected that organizational structure is influenced as well, a framework like the adaptive structuration theory [7] can be used to analyze the effects of technology use for KM purposes on organizational structure. Even if mobile technology possesses the potential of leveraging the integration of KM with mobile business processes resulting in substantially less extra work for the application user, it has to be empirically studied to what degree this potential can be realized in practice. For the field of human-computer-interaction (HCI), empirical studies need to be conducted to investigate the usability of mobile devices in the context of different KM technologies. Regarding the development and implementation of mobile KM applications, potential research questions include the integration of those applications with the relevant stationary business applications. It is necessary to proof the reliability of knowledge push capabilities in combination with the MAV context sensitivity in order to determine the accuracy and relevancy of the knowledge transmitted in the particular context. Further, legal aspects can exacerbate elements of the outlined use of mobile technology. The MAVs identifying functions and context sensitivity imply extensive possibilities for employers to trace every step of their employees. Finally, field studies that have been conducted in order to proof the feasibility of individual mobile KM applications need to be extended and integrated into the context of a holistic mobile KM approach.

7. References

- Ackermann, M.S., Pipek, V. and Wulf, V. (eds.). Sharing Expertise: Beyond Knowledge Management, Cambridge, Massachusetts, 2003.
- Bazijanec, B., Pousttchi, K. and Turowski, K., An Approach for Assessment of Electronic Offers. in *FORTE* 2004, (Toledo, 2004).
- 3. Becker, A., Hinkelmann, K. and Maus, H. Integrationspotenziale für Geschäftsprozesse und Wissensmanagement. in Becker, A., Hinkelmann, K. and Maus, H. eds. Geschäftsprozessorientiertes Wissensmanagement: Effektive Wissensnutzung bei der Planung und Umsetzung von Geschäftsprozessen, Berlin, 2002.
- 4. Bhatt, G.D. Knowledge Management in organizations: examining the interaction between technologies, techniques, and people. *Journal of Knowledge Management*, 5 (1). 68-75.
- 5. Bodendorf, F. *Daten- und Wissensmanagement*, Berlin, 2003.
- Davenport, T.H. and Prusak, L. Working Knowledge: How Organizations Manage What They Know, Boston, 1998.

- DeSanctis, G. and Poole, M.S. Capturing th Complexity in Advanced Technology Use: Adaptive Structuration Theory. *Organization Science*, 5 (2). 121-145.
- 8. Drucker, P.F. Post-Capitalist Society, New York, 1993.
- Fagrell, H. Mobile Knowledge, Gothenburg Studies in Informatics, 2000.
- Gabriel, R. and Dittmar, C. Der Ansatz des Knowledge Managements im Rahmen des Business Intelligence. HMD - Praxis der Wirtschaftsinformatik, 222.
- Gruhn, V. and Book, M., Mobile Business Processes. in *Innovative Internet Community Systems, Third Interna- tional Workshop, IICS 2003*, (Leipzig, 2003), Springer LNCS, 114-133.
- Hannig, U. Zwei Welten wachsen zusammen. in Hannig, U. ed. Knowledge Mannagement und Business Intelligence, Berlin, 2002.
- Holsapple, C.W. Knowledge and Its Attributes. in Holsapple, C.W. ed. *Handbook On Knowledge Mana-gement*, Berlin, 2003, 165-188.
- Kuhlen, R. Informationsmarkt: Chancen und Risiken der Kommerzialisierung von Wissen, Konstanz, 1996.
- Lehner, F. and Berger, S. Mobile knowledge management, Universität Regensburg, Lehrstuhl für Wirtschaftsinformatik III, Regensburg, 2001.
- 16. Leonard, D. and Sensiper, S. The role of tacit knowledge in group innovation. *California Management Review*, 40 (3). 112-132.
- 17. Malhotra, Y. TOOLS@Work: Deciphering the Knowledge Management Hype. *Journal for Quality & Participation*, 21 (4).
- Nonaka, I. and Konno, N. The Concept of "BA": Building a Foundation for Knowledge Creation. *California Management Review*, 409 (3).
- Nonaka, I. and Takeuchi, H. The Knowledge Creating-Company: How Japanese Companies Create the Dynamics of Innovation, New York, 1995.
- 20. North, K. Wissensorientierte Unternehmensführung: Wertschöpfung durch Wissen, Wiesbaden, 1999.
- 21. Probst, G., Raub, S. and Romhardt, K. Wissen managen: Wie Unternehmen ihre wertvollste Ressource optimal nutzen, Wiesbaden, 2003.
- Scheer, A.-W., Feld, T., Göbl, M. and Hoffmann, M. Das mobile Unternehmen. *IM – Information Management & Consulting*, 2. 7-15.
- Schreiber, G., Akkermans, H., Anjewierden, A., de Hoog, R., Shadbolt, N., Van de Velde, W. and Wielinga, B. Knowledge Engineering and Management: The CommonKADS Methodology, Cambridge, Massachusets, 2000.
- 24. Sveiby, K.E. *The New Organizational Wealth*, San Francisco, 1997.
- 25. Turowski, K. and Pousttchi, K. *Mobile Commerce Grundlagen und Techniken*, Heidelberg, 2003.
- Wiberg, M., Knowledge management in mobile CSCW: Evaluation results of a mobile physical/virtual meetining support system. in 34th Hawaii International Conference on System Sciences, (Mauii, Hawaii, 2001).
- Wiig, K.M. Knowledge Management Methods: Practical Approaches to Mannaging Knowledge, Arlington, 1995.